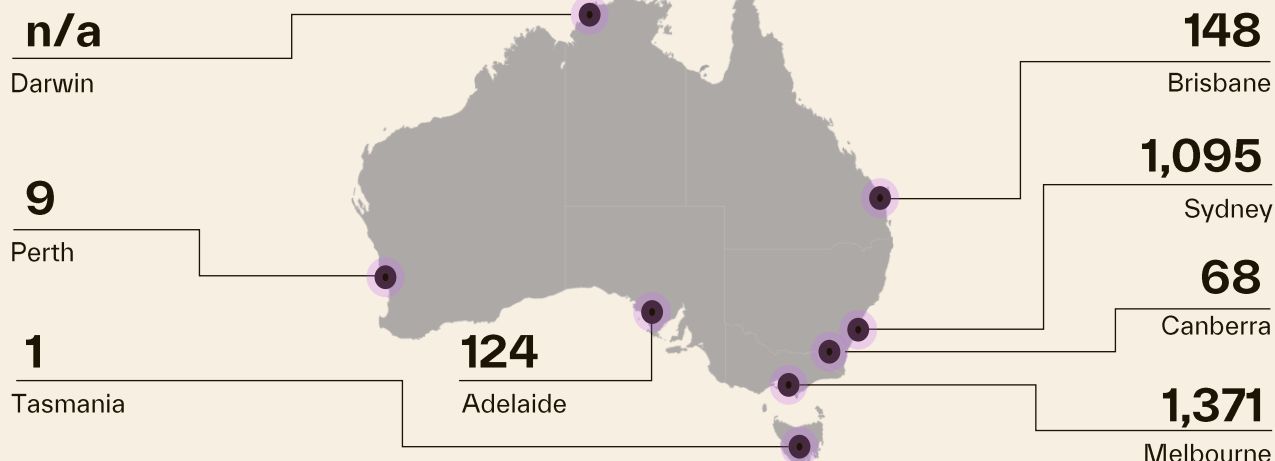


# Auction market preview

Week ending 1 June 2025

## Auctions this week



## Increase in auction activity leading up to King's Birthday long weekend

There are currently 2,816 capital city homes scheduled for auction this week, up from 2,460 last week and 2,380 this time last year. If all of these auctions go ahead, it will be the third busiest auction week of the year. Next week, the number of capital city homes going under the hammer is expected to fall to around 1,300, with all but two states celebrating the King's Birthday long weekend.

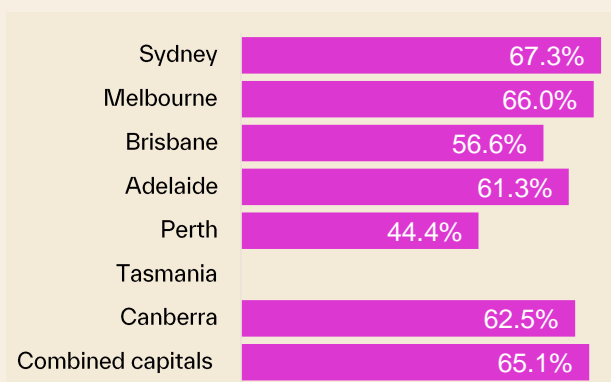
In **Melbourne**, 1,371 homes are currently scheduled for auction this week, the fourth busiest auction week of the year so far. Last week saw 1,223 homes go under the hammer, while this time last year, 1,109 auctions were held.

**Sydney** is set to see 1,095 homes go under the hammer this week, up from 799 last week and 899 this time last year. If all of these auctions go ahead, it will be the third busiest auction week of the year-to-date.

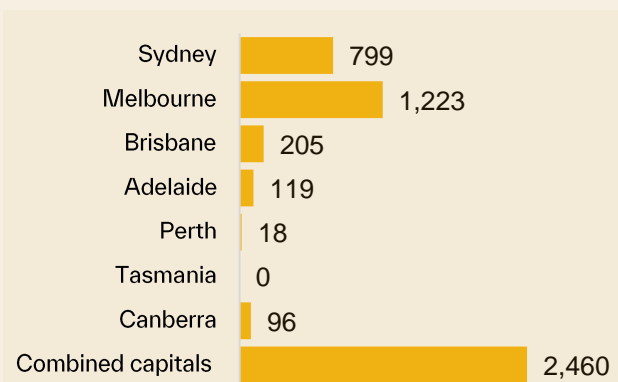
Across the smaller capitals, **Brisbane** is set to host the most auctions this week (148), followed by **Adelaide** (124) and **Canberra** (68). There are nine homes set to go under the hammer in **Perth** this week, while there is just one auction on the radar in **Tasmania**.

## Capital city auction statistics (Final)- w/e 25 May 2025

### Clearance rate



### Total auctions



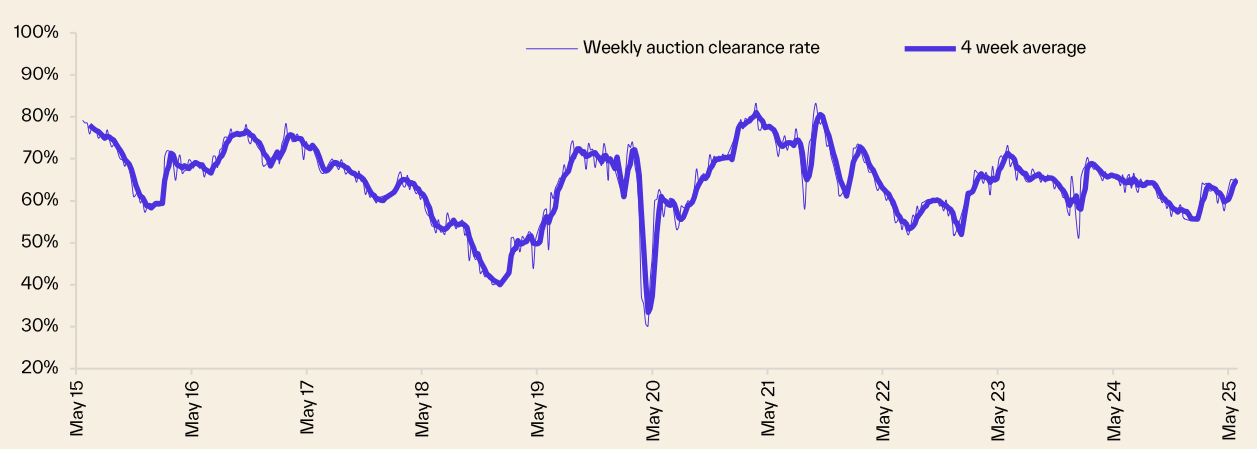
# Auction Market Preview

## Capital city auction statistics (Final)- w/e 25 May 2025

City	Clearance rate	Total auctions	Cotality auction results	Cleared auctions	Uncleared auctions
Sydney	67.3%	799	799	538	261
Melbourne	66.0%	1,223	1,223	807	416
Brisbane	56.6%	205	205	116	89
Adelaide	61.3%	119	119	73	46
Perth	44.4%	18	18	8	10
Tasmania	n.a.	0	0	0	0
Canberra	62.5%	96	96	60	36
Weighted Average	65.1%	2,460	2,460	1,602	858

Note: A minimum sample size of 10 results is required to report a clearance rate

### Weekly clearance rate, combined capital cities



### Summary of last week's results

There were 2,460 homes taken to auction across the combined capitals last week, up from 1,784 over the previous week and 2,264 this time last year.

The combined capital city clearance rate came in at 65.1% last week – the highest clearance rate since July last year. Over the previous week, a clearance rate of 64.9% was recorded, while this time last year, 63.6% of auctions were successful.

Across Melbourne, 1,223 homes were taken to auction last week, compared to 890 over the previous week and 1,087 this time last year. Melbourne's clearance rate came in at 66.0% last week, down from 68.0% over the previous week. Over the same week last year, 61.0% of Melbourne auctions were successful.

There were 799 homes taken to auction across Sydney last week, up from 555 over the previous week and 767 one year ago. Sydney's final clearance rate rose to 67.3% last week – the highest clearance rate the city has seen since mid-August last year (67.6%). The previous week recorded a clearance rate of 62.6%, while this time last year, 67.3% of Sydney auctions were successful.

Brisbane (205) was the busiest auction market across the smaller capitals last week, followed by Adelaide (119) and Canberra (96). Canberra recorded the strongest clearance rate, at 62.5%, followed by Adelaide (61.3%), Brisbane (56.6%) and Perth (44.4%). There were no auctions in Tasmania last week.

# Auction Market Preview

## Sub-region auction statistics (Final) -w/e 25 May 2025

Region	Clearance rate	Total auctions	Collected results	Cleared auctions	Uncleared auctions
Sydney sub-regions					
Central Coast	25.0%	12	12	3	9
Baulkham Hills and Hawkesbury	56.4%	39	39	22	17
Blacktown	63.3%	60	60	38	22
City and Inner South	86.2%	87	87	75	12
Eastern Suburbs	72.4%	58	58	42	16
Inner South West	68.6%	105	105	72	33
Inner West	72.5%	91	91	66	25
North Sydney and Hornsby	66.3%	98	98	65	33
Northern Beaches	52.5%	40	40	21	19
Outer South West	72.7%	11	11	8	3
Outer West and Blue Mountains	n.a.	7	7	5	2
Parramatta	53.0%	66	66	35	31
Ryde	80.0%	45	45	36	9
South West	56.1%	41	41	23	18
Sutherland	67.5%	40	40	27	13
Melbourne sub-regions					
Inner	59.1%	208	208	123	85
Inner East	67.0%	185	185	124	61
Inner South	65.5%	191	191	125	66
North East	66.4%	137	137	91	46
North West	75.2%	117	117	88	29
Outer East	67.9%	81	81	55	26
South East	68.2%	129	129	88	41
West	63.6%	151	151	96	55
Mornington Peninsula	73.9%	23	23	17	6
Regional SA4					
Newcastle and Lake Macquarie	88.2%	17	17	15	2
Illawarra	n.a.	9	9	5	4
Gold Coast	49.0%	51	51	25	26
Sunshine Coast	59.6%	47	47	28	19
Geelong	42.9%	14	14	6	8

Note: A minimum sample size of 10 results is required to report a clearance rate

Cotality, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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