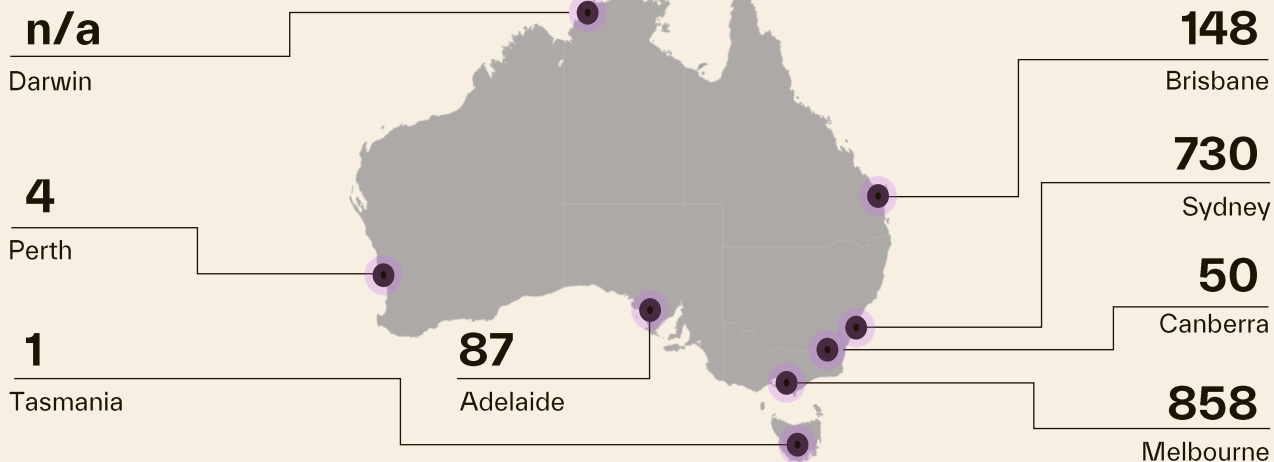


Auction market preview

Week ending 22 June 2025

Auctions this week



Fewer capital city homes scheduled for auction week-on-week

There are currently 1,878 homes scheduled for auction across the combined capitals this week, down from 2,183 last week and 2,150 this time last year.

While **Melbourne** has the highest volume of scheduled auctions this week (858), there were more homes taken to auction across the city both last week (1,018) and this time one year ago (975).

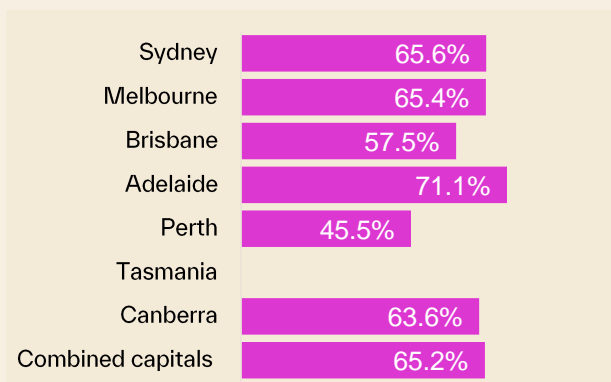
In **Sydney**, 730 homes are currently scheduled for auction this week, and like Melbourne, this is quieter than both last week (829) and the same week last year (844).

Looking across the smaller capitals, **Brisbane** is set to see an increase in auction volume this week with 148 homes scheduled to go under the hammer, up from 127 last week. Meanwhile, **Adelaide** (87), **Canberra** (50) and **Perth** (4) are set to see fewer homes taken to auction, down from 121, 77 and 11 respectively last week. After two weeks of no auction activity in **Tasmania**, there is one auction on the radar this week.

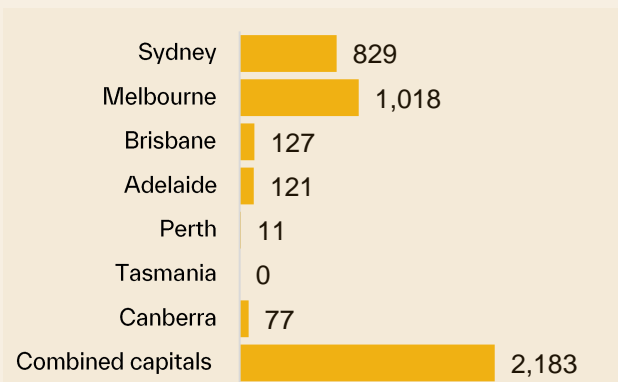
Auction activity is expected to increase slightly next week, with 1,960 homes currently scheduled for auction across the combined capitals.

Capital city auction statistics (Final)- w/e 15 June 2025

Clearance rate



Total auctions



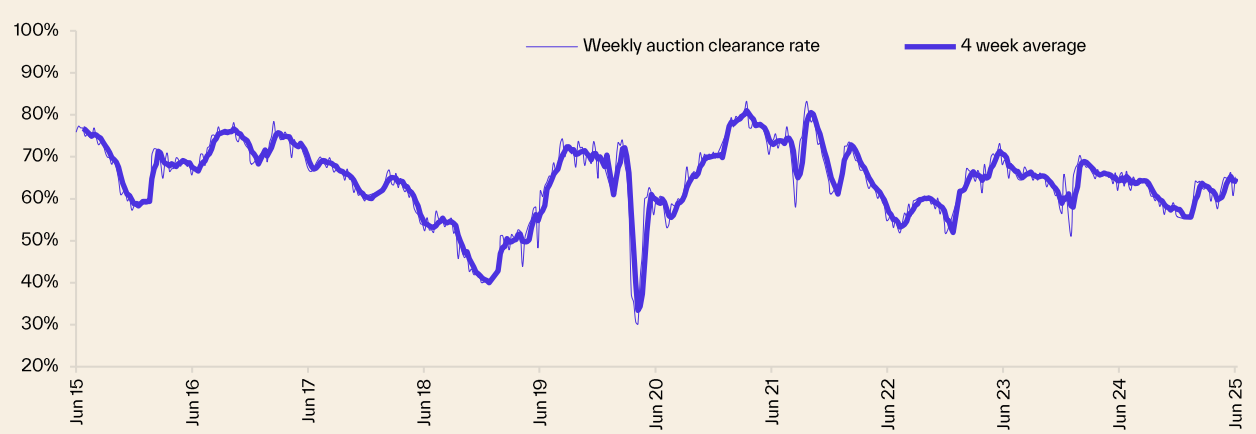
Auction Market Preview

Capital city auction statistics (Final)- w/e 15 June 2025

City	Clearance rate	Total auctions	Cotality auction results	Cleared auctions	Uncleared auctions
Sydney	65.6%	829	828	543	285
Melbourne	65.4%	1,018	1,018	666	352
Brisbane	57.5%	127	127	73	54
Adelaide	71.1%	121	121	86	35
Perth	45.5%	11	11	5	6
Tasmania	n.a.	0	0	0	0
Canberra	63.6%	77	77	49	28
Weighted Average	65.2%	2,183	2,182	1,422	760

Note: A minimum sample size of 10 results is required to report a clearance rate

Weekly clearance rate, combined capital cities



Summary of last week's results

There were 2,183 homes taken to auction across the combined capitals last week, up from just 1,373 over the previous week due to the King's Birthday long weekend in most states. This time last year, 2,276 capital city homes went under the hammer.

The combined capital city clearance rate bounced back last week, coming in at 65.2% – the second highest final clearance rate so far this year. In contrast, last week saw the clearance rate drop to 60.7% – the lowest final clearance rate since Easter (57.6%). Over the same week last year, 65.5% of capital city auctions were successful.

There were 1,018 auctions held across Melbourne last week, compared to 475 the previous week and 1,083 this time last year. Melbourne's clearance rate slipped slightly last week, coming in at 65.4%, down 40 basis points on the previous week when 65.9% of auctions were successful. One year ago, a clearance rate of 63.7% was recorded across the city.

In Sydney, 829 homes were taken to auction last week, up from 625 over the previous week and 812 this time last year. Sydney's clearance rate came in at 65.6% last week, up 7.5 percentage points on the previous week when the clearance rate dropped to 58.1% – the lowest clearance rate so far this year (outside of the volatile January results). This time last year, 65.5% of auctions held across Sydney were successful.

Brisbane (127) was the busiest auction market across the smaller capitals last week, followed by Adelaide (121), Canberra (77) and Perth (11). Adelaide recorded the strongest clearance rate last week, coming in at 71.1% – the highest clearance rate since the final week of September 2024 (75.2%). Canberra recorded a clearance rate of 63.6% last week, the strongest since early March (69.4%), while 57.5% of auctions in Brisbane and 45.5% of auctions in Perth were successful last week. There were no auctions in Tasmania.

Auction Market Preview

Sub-region auction statistics (Final) -w/e 15 June 2025

Region	Clearance rate	Total auctions	Collected results	Cleared auctions	Uncleared auctions
Sydney sub-regions					
Central Coast	33.3%	15	15	5	10
Baulkham Hills and Hawkesbury	52.8%	36	36	19	17
Blacktown	62.5%	56	56	35	21
City and Inner South	74.7%	95	95	71	24
Eastern Suburbs	62.5%	80	80	50	30
Inner South West	76.6%	94	94	72	22
Inner West	76.8%	82	82	63	19
North Sydney and Hornsby	70.2%	114	114	80	34
Northern Beaches	67.7%	34	34	23	11
Outer South West	n.a.	7	7	2	5
Outer West and Blue Mountains	63.6%	11	11	7	4
Parramatta	50.0%	76	76	38	38
Ryde	58.1%	44	43	25	18
South West	53.3%	45	45	24	21
Sutherland	75.0%	40	40	30	10
Melbourne sub-regions					
Inner	62.1%	174	174	108	66
Inner East	66.4%	113	113	75	38
Inner South	62.0%	171	171	106	65
North East	64.9%	134	134	87	47
North West	78.7%	94	94	74	20
Outer East	68.3%	60	60	41	19
South East	68.1%	113	113	77	36
West	58.5%	142	142	83	59
Mornington Peninsula	83.3%	18	18	15	3
Regional SA4					
Newcastle and Lake Macquarie	66.7%	12	12	8	4
Illawarra	35.7%	14	14	5	9
Gold Coast	43.6%	62	62	27	35
Sunshine Coast	68.2%	22	22	15	7
Geelong	54.6%	11	11	6	5

Note: A minimum sample size of 10 results is required to report a clearance rate

Cotality, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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