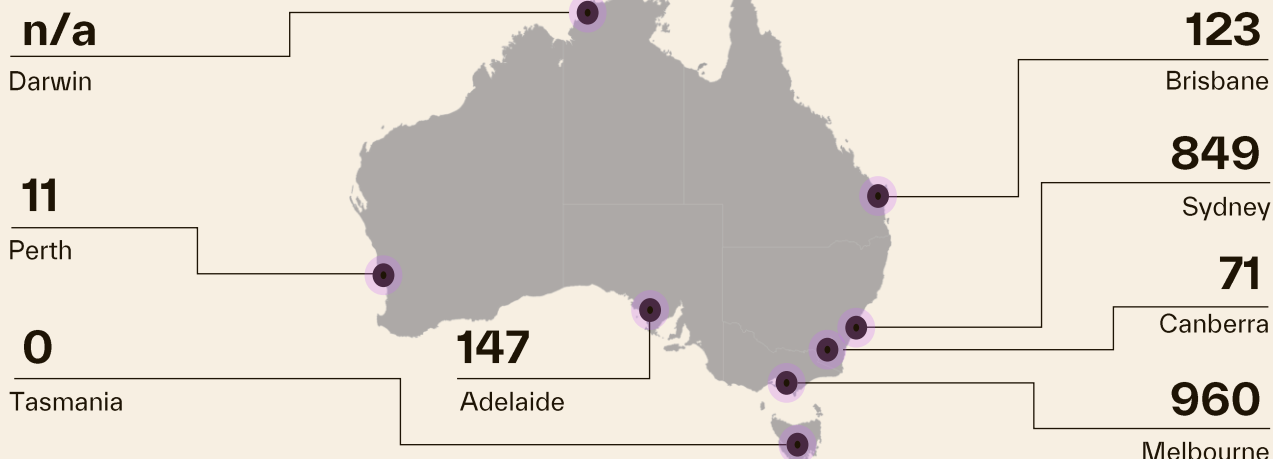


Auction market preview

Week ending 15 June 2025

Auctions this week



Just over 2,150 capital city homes scheduled for auction this week

There are currently 2,161 homes scheduled for auction across the combined capitals this week, up 57.4% from last week when just 1,373 auctions were held (King's Birthday long weekend). Over the same week last year, 2,276 capital city homes were taken to auction.

There are 960 homes scheduled for auction across **Melbourne** this week, compared to 475 last week and 1,083 this time last year.

In **Sydney**, 849 homes are scheduled to go under the hammer this week, up from 625 last week and 812 over the

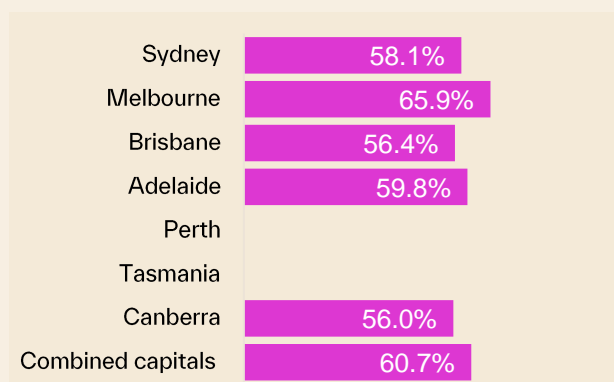
same week last year.

Looking across the smaller capitals, **Adelaide** is set to be the busiest auction market this week (147), followed by **Brisbane** (123) and **Canberra** (71). There are 11 homes set to go under the hammer in **Perth** this week, while there are no auctions on the radar in **Tasmania**.

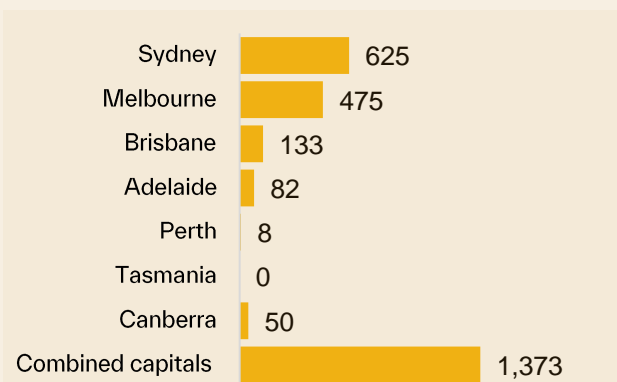
Next week, 1,814 capital city homes are currently scheduled for auction.

Capital city auction statistics (Final)- w/e 8 June 2025

Clearance rate



Total auctions



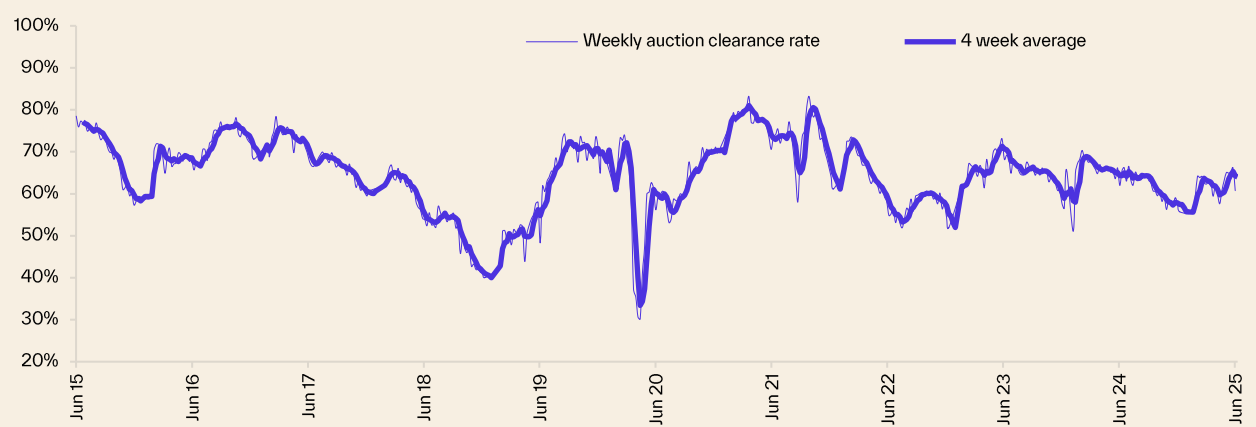
Auction Market Preview

Capital city auction statistics (Final)- w/e 8 June 2025

City	Clearance rate	Total auctions	Cotality auction results	Cleared auctions	Uncleared auctions
Sydney	58.1%	625	625	363	262
Melbourne	65.9%	475	475	313	162
Brisbane	56.4%	133	133	75	58
Adelaide	59.8%	82	82	49	33
Perth	n.a.	8	8	6	2
Tasmania	n.a.	0	0	0	0
Canberra	56.0%	50	50	28	22
Weighted Average	60.7%	1,373	1,373	834	539

Note: A minimum sample size of 10 results is required to report a clearance rate

Weekly clearance rate, combined capital cities



Summary of last week's results

There were just 1,373 homes taken to auction across the combined capitals last week, with the lower volume attributed to the King's Birthday long weekend in most states. The previous week saw 2,918 capital city homes go under the hammer – the second busiest auction week of the year-to-date, while this time last year, 1,317 auctions were held.

The combined capital city clearance rate came in at 60.7% last week – the lowest final clearance rate since Easter (57.6%). Over the previous week, a clearance rate of 66.2% was recorded, while this time last year, 62.0% of capital city auctions were successful.

After hosting its busiest auction week since October last year the week prior (1,516), Melbourne's auction activity tumbled last week with just 475 homes taken to auction. Melbourne's clearance rate came in at 65.9% last week, down from 67.2% the previous week. Over the same week last year, 488 auctions were held across the city and a

clearance rate of 55.6% was recorded.

There were 625 homes taken to auction across Sydney last week, down from 1,057 last week which was the third busiest auction week of the year-to-date. In comparison, this time last year, 523 auctions were held across the city. Sydney's final clearance rate came in at 58.1% last week – the city's lowest clearance rate seen all year (outside of the volatile January results). Over the previous week, 66.3% of Sydney auctions were successful, while this time last year, a clearance rate of 65.0% was recorded.

Brisbane (133) was the busiest auction market across the smaller capitals last week, followed by Adelaide (82) and Canberra (50). Adelaide recorded the strongest clearance rate, at 59.8%, followed by Brisbane (56.4%) and Canberra (56.0%). There were just eight auctions held in Perth last week, six of which were successful, while no auctions were held in Tasmania last week.

Auction Market Preview

Sub-region auction statistics (Final) -w/e 8 June 2025

Region	Clearance rate	Total auctions	Collected results	Cleared auctions	Uncleared auctions
Sydney sub-regions					
Central Coast	40.0%	10	10	4	6
Baulkham Hills and Hawkesbury	26.3%	19	19	5	14
Blacktown	60.5%	43	43	26	17
City and Inner South	55.2%	58	58	32	26
Eastern Suburbs	66.7%	63	63	42	21
Inner South West	69.1%	55	55	38	17
Inner West	68.8%	48	48	33	15
North Sydney and Hornsby	51.1%	137	137	70	67
Northern Beaches	53.2%	62	62	33	29
Outer South West	n.a.	3	3	2	1
Outer West and Blue Mountains	n.a.	7	7	3	4
Parramatta	56.9%	51	51	29	22
Ryde	71.4%	21	21	15	6
South West	73.1%	26	26	19	7
Sutherland	57.1%	21	21	12	9
Melbourne sub-regions					
Inner	69.1%	55	55	38	17
Inner East	52.0%	50	50	26	24
Inner South	69.8%	43	43	30	13
North East	63.9%	61	61	39	22
North West	70.4%	54	54	38	16
Outer East	70.6%	34	34	24	10
South East	72.0%	82	82	59	23
West	59.5%	84	84	50	34
Mornington Peninsula	69.2%	13	13	9	4
Regional SA 4					
Newcastle and Lake Macquarie	91.7%	12	12	11	1
Illawarra	45.5%	22	22	10	12
Gold Coast	52.2%	46	46	24	22
Sunshine Coast	29.6%	27	27	8	19
Geelong	60.0%	10	10	6	4

Note: A minimum sample size of 10 results is required to report a clearance rate

Cotality, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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