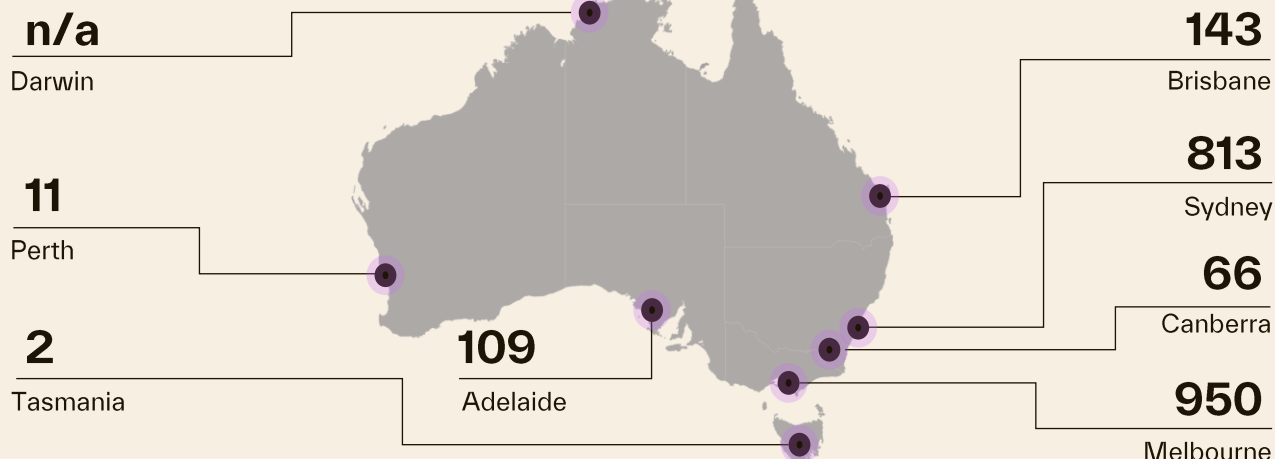


# Auction market preview

Week ending 29 June 2025

## Auctions this week



## Just under 3,000 capital city homes scheduled for auction

There are currently 2,094 homes scheduled for auction across the combined capitals this week, up from 2,004 last week and 2,030 this time last year.

**Melbourne** has the highest volume of scheduled auctions this week (950), up from 927 last week. Over the same week last year, 886 homes were taken to auction across Melbourne.

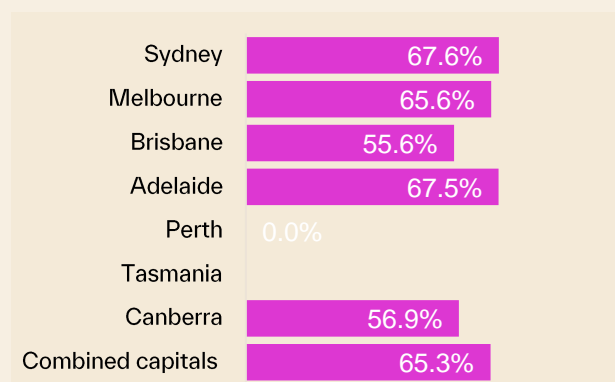
In **Sydney**, 813 homes are currently scheduled for auction this week, compared to 778 last week and 766 this time last year.

Across the smaller capitals, 143 homes are scheduled to go under the hammer across **Brisbane**, down from 152 last week. Meanwhile, **Adelaide** (109), **Canberra** (66) and **Perth** (11) are set to see an increase in the number of homes taken to auction, up from 77, 65 and 5 respectively last week. After three weeks of no auction activity in **Tasmania**, there are two auctions on the radar this week.

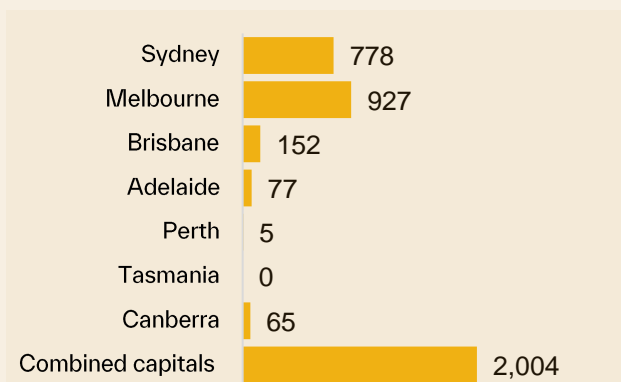
Auction activity is expected to fall next week, with around 1,750 homes scheduled for auction across the combined capitals.

## Capital city auction statistics (Final)- w/e 22 June 2025

### Clearance rate



### Total auctions



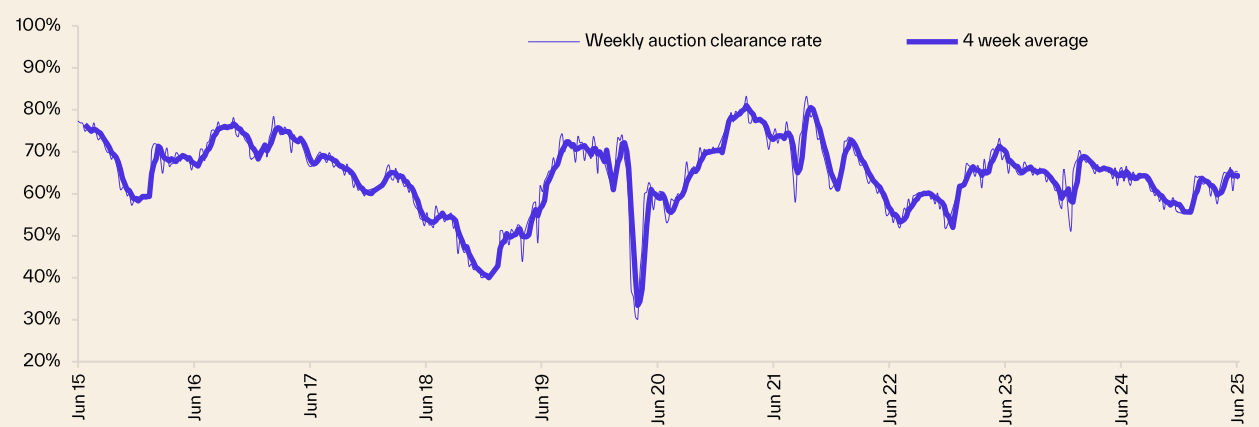
# Auction Market Preview

## Capital city auction statistics (Final)- w/e 22 June 2025

City	Clearance rate	Total auctions	Cotality auction results	Cleared auctions	Uncleared auctions
Sydney	67.6%	778	778	526	252
Melbourne	65.6%	927	926	607	319
Brisbane	55.6%	152	151	84	67
Adelaide	67.5%	77	77	52	25
Perth	n.a.	5	5	2	3
Tasmania	n.a.	0	0	0	0
Canberra	56.9%	65	65	37	28
Weighted Average	65.3%	2,004	2,002	1,308	694

Note: A minimum sample size of 10 results is required to report a clearance rate

### Weekly clearance rate, combined capital cities



### Summary of last week's results

There were 2,004 homes taken to auction across the combined capitals last week, down from 2,183 over the previous week and 2,150 this time last year.

The combined capital city clearance rate rose 10 basis points to 65.3% last week – overtaking the previous week (65.2%) as the second highest final clearance rate so far this year. Over the same week last year, 66.2% of capital city auctions were successful.

There were 927 auctions held across Melbourne last week, compared to 1,018 the previous week and 975 this time last year. Melbourne's clearance rate came in at 65.6% last week, 20 basis points higher than the previous week when 65.4% of auctions were successful. One year ago, a clearance rate of 66.5% was recorded across the city.

In Sydney, 778 homes were taken to auction last week, down from 829 over the previous week and 844 this time last year. Sydney's clearance rate came in at 67.6% last week – the highest clearance rate since July 2024. Last week's result was up 2.1 percentage points on the previous week (65.5%), while this time last year, 63.9% of auctions held across Sydney were successful.

Brisbane (152) was the busiest auction market across the smaller capitals last week, followed by Adelaide (77) and Canberra (65). Adelaide recorded the strongest clearance rate last week, coming in at 67.5%, followed by Canberra (56.9%) and Brisbane (55.6%). There were just five auctions in Perth last week, two of which were successful, while no auctions were held in Tasmania.

# Auction Market Preview

## Sub-region auction statistics (Final) -w/e 22 June 2025

Region	Clearance rate	Total auctions	Collected results	Cleared auctions	Uncleared auctions
Sydney sub-regions					
Central Coast	41.7%	12	12	5	7
Baulkham Hills and Hawkesbury	61.1%	36	36	22	14
Blacktown	66.7%	39	39	26	13
City and Inner South	69.8%	63	63	44	19
Eastern Suburbs	65.9%	85	85	56	29
Inner South West	83.8%	80	80	67	13
Inner West	70.5%	78	78	55	23
North Sydney and Hornsby	62.6%	123	123	77	46
Northern Beaches	67.9%	53	53	36	17
Outer South West	n.a.	3	3	2	1
Outer West and Blue Mountains	n.a.	8	8	4	4
Parramatta	71.7%	60	60	43	17
Ryde	60.0%	50	50	30	20
South West	62.0%	50	50	31	19
Sutherland	73.7%	38	38	28	10
Melbourne sub-regions					
Inner	62.1%	146	145	90	55
Inner East	69.8%	116	116	81	35
Inner South	68.8%	138	138	95	43
North East	62.0%	121	121	75	46
North West	78.2%	87	87	68	19
Outer East	68.0%	75	75	51	24
South East	56.0%	100	100	56	44
West	61.6%	125	125	77	48
Mornington Peninsula	73.7%	19	19	14	5
Regional SA 4					
Newcastle and Lake Macquarie	41.2%	17	17	7	10
Illawarra	57.9%	19	19	11	8
Gold Coast	53.7%	54	54	29	25
Sunshine Coast	56.0%	25	25	14	11
Geelong	63.6%	11	11	7	4

Note: A minimum sample size of 10 results is required to report a clearance rate

Cotality, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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