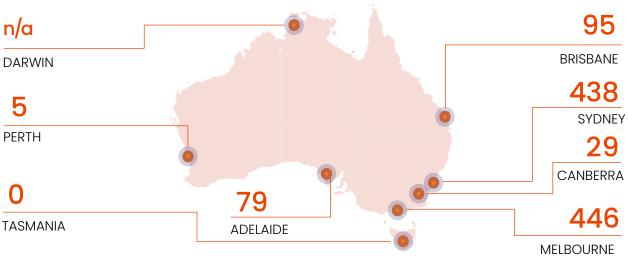
## CoreLogic

# Auction Market Preview

Week ending 27 April 2025

## Auctions this week



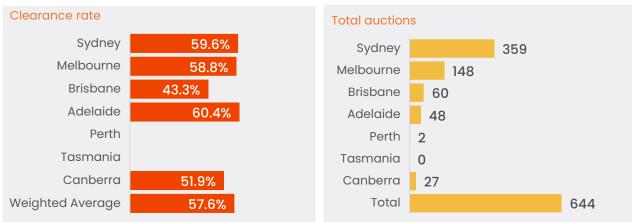
#### Auction activity set to increase after the Easter long weekend

There are currently 1,092 capital city homes scheduled for auction this week, up 69.6% on last week (644), although -44.4% lower than the same week last year (1,964). This week's auction activity is likely impacted by another long weekend with ANZAC Day falling on a Friday this year.

**Melbourne** is set to be the busiest auction market this week, with 446 homes scheduled for auction across the city. Last week saw 148 homes go under the hammer, while this time last year, 893 auctions were held. In **Sydney**, 438 homes are scheduled for auction this week, compared to 359 last week and 667 this time last year.

Across the smaller capitals, **Brisbane** is set to host the most auctions this week (95), followed by **Adelaide** (79) and **Canberra** (29). Just five homes are set to go under the hammer in **Perth** this week, while there are no auctions on the radar in **Tasmania**.

There are currently just under 1,500 capital city homes scheduled for auction next week.



#### Capital city auction statistics (Final)- w/e 20 April 2025

Note: A minimum sample size of 10 results is required to report a clearance rate

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## Capital city auction statistics (Final)- w/e 20 April 2025

City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions	
Sydney	59.6%	359	359	214	145	
Melbourne	58.8%	148	148	87	61	
Brisbane	43.3%	60	60	26	34	
Adelaide	60.4%	48	48	29	19	
Perth	n.a.	2	2	1	1	
Tasmania	n.a.	0	0	0	0	
Canberra	51.9%	27	27	14	13	
Weighted Average	57.6%	644	644	371	273	

Note: A minimum sample size of 10 results is required to report a clearance rate

## Weekly clearance rate, combined capital cities



## Summary of last week's results

There were just 644 homes taken to auction across the combined capitals last week, down from 3,066 over the previous week and 1,900 this time last year. The low volumes can be attributed to the Easter long weekend, with 901 auctions held across the combined capitals over Easter last year. With the lower volume, this week's auction statistics should be interpreted with some caution.

The combined capital city clearance rate dropped to 57.6% last week, the lowest clearance rate so far this year (excluding the volatile January results). The previous week recorded a clearance rate of 59.9% while this time last year, 66.2% of reported auctions were successful.

Across Melbourne, 148 homes were taken to auction last week, down from 1,382 over the previous week and 906 this time last year. In comparison, Easter last year saw 283 auctions held across the city. Melbourne's clearance rate fell below the 60% mark for the first time since early-February, coming in at 58.8% last week, down from 62.2% over the previous week and 65.7% this time last year.

There were 359 homes taken to auction across Sydney last week, down from 1,282 over the previous week and 602 this time last year. In comparison, there were 414 auctions held across the city over Easter last year. Sydney's final clearance rate held below the 60% mark for the fourth consecutive week, coming in at 59.6% last week, up from 58.5% over the previous week. This time last year, 65.1% of auctions were successful.

Brisbane (60) was the busiest auction market across the smaller capitals last week, followed by Adelaide (48) and Canberra (27). Adelaide recorded the strongest clearance rate, at 60.4%, followed by Canberra (51.9%) and Brisbane (43.3%). There were just two auctions in Perth last week, one of which was successful, while there were no auctions held in Tasmania.



### Sub-region auction statistics (Final) -w/e 20 April 2025

	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions
Central Coast	n.a.	4	4	1	3
Baulkham Hills and Hawkesbury	56.3%	16	16	9	7
Blacktown	41.7%	12	12	5	7
City and Inner South	53.5%	43	43	23	20
Eastern Suburbs	64.8%	54	54	35	19
Inner South West	85.2%	27	27	23	4
Inner West	55.6%	27	27	15	12
North Sydney and Hornsby	53.4%	73	73	39	34
Northern Beaches	59.0%	39	39	23	16
Outer South West	n.a.	3	3	1	2
Outer West and Blue Mountains	n.a.	6	6	5	1
Parramatta	60.0%	10	10	6	4
Ryde	n.a.	6	6	4	2
South West	76.5%	17	17	13	4
Sutherland	54.6%	22	22	12	10
Melbourne sub-regions					
Inner	n.a.	8	8	3	5
Inner East	45.5%	11	11	5	6
Inner South	64.7%	17	17	11	6
North East	75.0%	20	20	15	5
North West	64.3%	14	14	9	5
Outer East	68.8%	16	16	11	5
South East	29.4%	17	17	5	12
West	62.8%	43	43	27	16
Mornington Peninsula	n.a.	3	3	2	1
Regional SA4					
Newcastle and Lake Macquarie	42.1%	19	19	8	11
Illawarra	n.a.	6	6	3	3
Gold Coast	54.6%	55	55	30	25
Sunshine Coast	33.3%	15	15	5	10
Geelong	n.a.	8	8	6	2

Note: A minimum sample size of 10 results is required to report a clearance rate

CoreLogic, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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