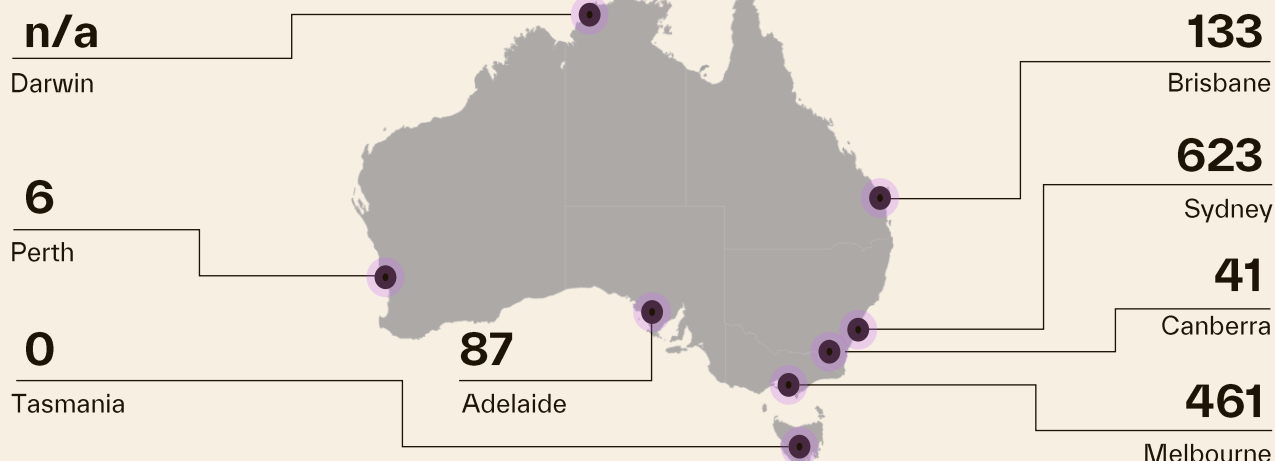


Auction market preview

Week ending 8 June 2025

Auctions this week



King's Birthday long weekend sees auction activity take a dive

There are currently 1,351 capital city homes scheduled for auction this week, with the lower auction activity attributed to the King's Birthday long weekend in most states. Last week saw 2,918 homes taken to auction, while this time last year, 1,317 auctions were held across the combined capitals.

In **Melbourne**, 461 homes are currently scheduled for auction this week, compared to 1,516 last week and 488 this time last year.

Sydney is set to host the most auctions this week, with 623 homes scheduled to go under the hammer. Last week saw

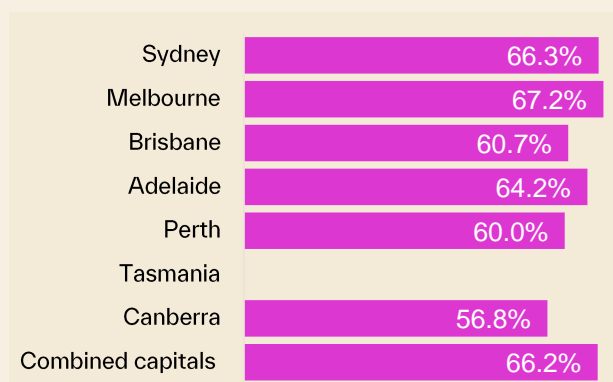
1,057 homes taken to auction, while this time last year, 523 auctions were held across the city.

Looking at the smaller capitals, **Brisbane** is set to host the most auctions this week (133), followed by **Adelaide** (87) and **Canberra** (41). There are just six homes set to go under the hammer in **Perth** this week, while there are no auctions on the radar in **Tasmania**.

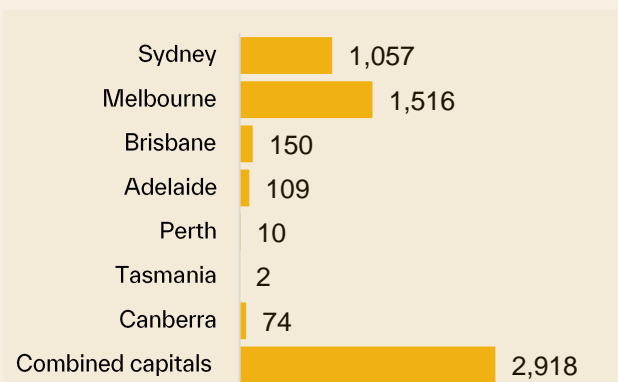
Auction activity is set to rise next week, with just under 2,100 capital homes currently scheduled for auction.

Capital city auction statistics (Final)- w/e 1 June 2025

Clearance rate



Total auctions



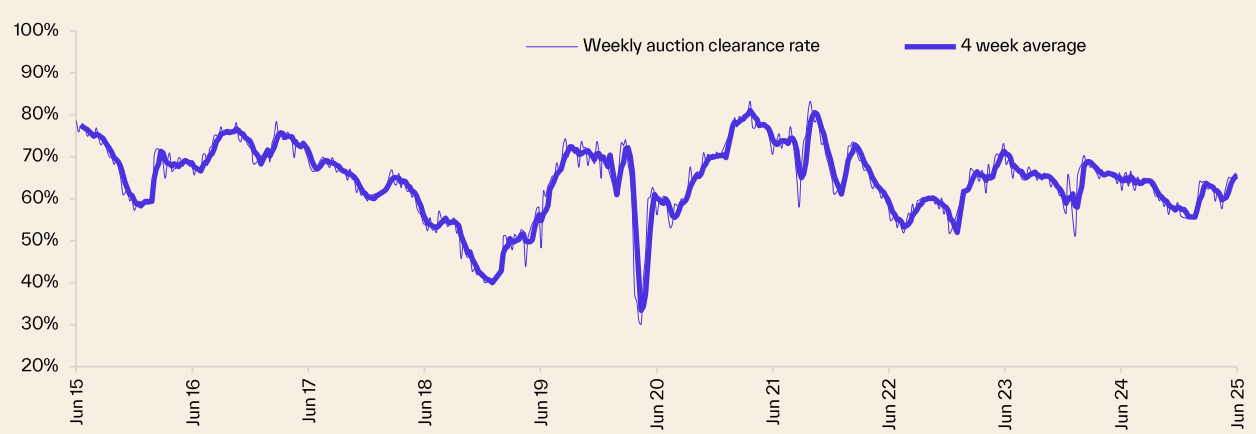
Auction Market Preview

Capital city auction statistics (Final)- w/e 1 June 2025

City	Clearance rate	Total auctions	Cotality auction results	Cleared auctions	Uncleared auctions
Sydney	66.3%	1,057	1,054	699	355
Melbourne	67.2%	1,516	1,511	1,016	495
Brisbane	60.7%	150	150	91	59
Adelaide	64.2%	109	109	70	39
Perth	60.0%	10	10	6	4
Tasmania	n.a.	2	2	1	1
Canberra	56.8%	74	74	42	32
Weighted Average	66.2%	2,918	2,910	1,925	985

Note: A minimum sample size of 10 results is required to report a clearance rate

Weekly clearance rate, combined capital cities



Summary of last week's results

There were 2,918 homes taken to auction across the combined capitals last week – the second busiest auction week of the year-to-date. The previous week saw 2,460 capital city homes go under the hammer, while this time last year, 2,380 auctions were held.

The combined capital city clearance rate came in at 66.2% last week – the highest clearance rate since the first week of July last year (66.5%). Over the previous week, a clearance rate of 65.1% was recorded, while this time last year, 66.2% of capital city auctions were successful.

Across Melbourne, 1,516 homes were taken to auction last week – the busiest auction week since late October 2024 (1,675). The previous week saw 1,223 auctions held across the city, while this time last year, 1,109 homes went under the hammer. Melbourne's clearance rate came in at 67.2% last week, up from 66.0% over the previous week. This time last year, 64.3% of Melbourne auctions were successful.

There were 1,057 homes taken to auction across Sydney last week – the third busiest auction week of the year-to-date. In comparison, the previous week saw 799 homes taken to auction, while this time last year, 899 auctions were held across the city. Sydney's final clearance rate came in at 66.3% last week, down from 67.3% over the previous week. One year ago, 65.9% of reported auctions were successful.

Brisbane (150) was the busiest auction market across the smaller capitals last week, followed by Adelaide (109), Canberra (74) and Perth (10). Adelaide recorded the strongest clearance rate, at 64.2%, followed by Brisbane (60.7%), Perth (60.0%) and Canberra (56.8%). There were just two auctions in Tasmania last week, one of which was successful.

Auction Market Preview

Sub-region auction statistics (Final) -w/e 1 June 2025

Region	Clearance rate	Total auctions	Collected results	Cleared auctions	Uncleared auctions
Sydney sub-regions					
Central Coast	62.5%	16	16	10	6
Baulkham Hills and Hawkesbury	66.7%	49	48	32	16
Blacktown	56.7%	67	67	38	29
City and Inner South	78.4%	102	102	80	22
Eastern Suburbs	76.9%	108	108	83	25
Inner South West	61.1%	109	108	66	42
Inner West	67.9%	106	106	72	34
North Sydney and Hornsby	63.3%	169	169	107	62
Northern Beaches	69.7%	67	66	46	20
Outer South West	n.a.	6	6	3	3
Outer West and Blue Mountains	55.0%	20	20	11	9
Parramatta	60.8%	79	79	48	31
Ryde	57.1%	56	56	32	24
South West	65.5%	58	58	38	20
Sutherland	75.5%	49	49	37	12
Melbourne sub-regions					
Inner	67.3%	263	260	175	85
Inner East	62.8%	207	207	130	77
Inner South	67.0%	230	230	154	76
North East	66.9%	181	181	121	60
North West	68.8%	145	144	99	45
Outer East	81.0%	84	84	68	16
South East	68.2%	158	157	107	50
West	65.5%	223	223	146	77
Mornington Peninsula	67.9%	28	28	19	9
Regional SA 4					
Newcastle and Lake Macquarie	63.3%	30	30	19	11
Illawarra	50.0%	13	12	6	6
Gold Coast	57.4%	61	61	35	26
Sunshine Coast	51.7%	29	29	15	14
Geelong	75.0%	16	16	12	4

Note: A minimum sample size of 10 results is required to report a clearance rate

Cotality, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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