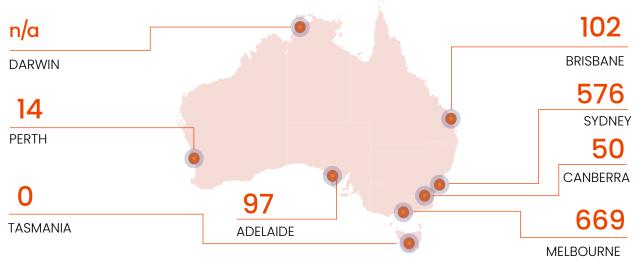
CoreLogic

Auction Market Preview

Week ending 4 May 2025



Auctions this week



Reserved auction volume amid election uncertainty

There are currently 1,508 capital city homes scheduled for auction this week, compared to 1,076 last week and 2,202 this time last year. While last week's auction activity was impacted by another long weekend (ANZAC Day), this week's volume is likely impacted by Saturday's federal election.

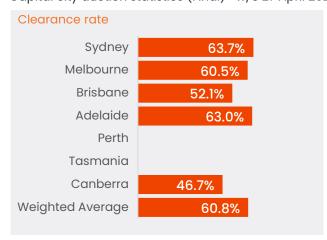
Melbourne is set to be the busiest auction market this week, with 669 homes scheduled for auction across the city. Last week saw 464 homes go under the hammer, while this time last year, 1,057 auctions were held.

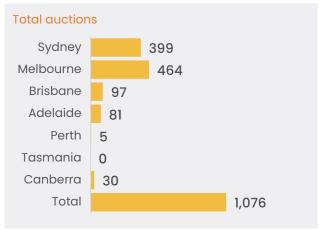
In **Sydney**, 576 homes are scheduled for auction this week, compared to 399 last week and 755 this time last year.

Across the smaller capitals, **Brisbane** is set to host the most auctions this week (102), followed by **Adelaide** (97) and **Canberra** (50). There are 14 homes set to go under the hammer in **Perth** this week, while there are no auctions on the radar in **Tasmania**.

Just over 1,600 capital city homes are scheduled for auction across the combined capitals next week.

Capital city auction statistics (Final) - w/e 27 April 2025





Note: A minimum sample size of 10 results is required to report a clearance rate

Capital city auction statistics (Final) - w/e 27 April 2025

City	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	
Sydney	63.7%	399	399	254	145
Melbourne	60.5%	464	463	280	183
Brisbane	52.1%	97	96	50	46
Adelaide	63.0%	81	81	51	30
Perth	n.a.	5	5	4	1
Tasmania	n.a.	0	0	0	0
Canberra	46.7%	30	30	14	16
Weighted Average	60.8%	1,076	1,074	653	421

Note: A minimum sample size of 10 results is required to report a clearance rate

Weekly clearance rate, combined capital cities



Summary of last week's results

There were 1,076 homes taken to auction across the combined capitals last week, compared to 644 over the previous week and 1,964 this time last year.

The combined capital city clearance rate came in at 60.8% last week, up from 57.6% over the previous week – the lowest clearance rate so far this year (excluding the volatile January results). This time last year, 66.1% of reported auctions were successful.

Across Melbourne, 464 homes were taken to auction last week, compared to 148 the previous week and 893 this time last year. Melbourne's clearance rate came in at 60.5% last week, after falling below 60% for the first time since early-February the week prior (58.8%). This time last year, 62.5% of Melbourne auctions were successful.

There were 399 homes taken to auction across Sydney last week, up from 359 over the previous week. The same week last year saw 667 auctions held across the city. After holding below the 60% mark for four consecutive weeks, Sydney's final clearance rate rose to 63.7% last week. The previous week recorded a clearance rate of 59.6%, while this time last year, 71.0% of Sydney auctions were successful.

Brisbane (97) was the busiest auction market across the smaller capitals last week, followed by Adelaide (81) and Canberra (30). Adelaide recorded the strongest clearance rate, at 63.0%, followed by Brisbane (52.1%) and Canberra (46.7%). There were just five auctions in Perth last week, four of which were successful, while there were no auctions held in Tasmania.

Sub-region auction statistics (Final) -w/e 27 April 2025

	Clearance rate	Total auctions	CoreLogic auction results	Cleared auctions	Uncleared auctions
Central Coast	n.a.	9	9	7	2
Baulkham Hills and Hawkesbury	66.7%	24	24	16	8
Blacktown	61.3%	62	62	38	24
City and Inner South	62.1%	29	29	18	11
Eastern Suburbs	51.7%	29	29	15	14
Inner South West	64.3%	42	42	27	15
Inner West	58.1%	31	31	18	13
North Sydney and Hornsby	69.2%	39	39	27	12
Northern Beaches	61.1%	18	18	11	7
Outer South West	n.a.	2	2	1	1
Outer West and Blue Mountains	n.a.	5	5	1	4
Parramatta	63.6%	44	44	28	16
Ryde	55.6%	18	18	10	8
South West	80.0%	30	30	24	6
Sutherland	77.8%	18	18	14	4
Melbourne sub-regions					
Inner	52.4%	42	42	22	20
Inner East	48.8%	41	41	20	21
Inner South	61.8%	34	34	21	13
North East	71.1%	83	83	59	24
North West	60.3%	73	73	44	29
Outer East	75.6%	41	41	31	10
South East	66.2%	65	65	43	22
West	48.4%	65	64	31	33
Mornington Peninsula	50.0%	22	22	11	11
Regional SA4					
Newcastle and Lake Macquarie	n.a.	8	8	6	2
Illawarra	n.a.	7	7	3	4
Gold Coast	45.3%	53	53	24	29
Sunshine Coast	46.0%	37	37	17	20
Geelong	40.0%	15	15	6	9

Note: A minimum sample size of 10 results is required to report a clearance rate

CoreLogic, on average, collects 99% of auction results each week. Clearance rates are calculated across properties that have been taken to auction over the past week.

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